

To all related parties:

Name of the Company: TOMY Company, Ltd.
Name of the Representative: Kazuhiro Kojima
Representative Director, President & COO
(Code No. 7867; Prime Market of the Tokyo Stock Exchange)
Further Inquiries: Goshiro Ito
Senior Executive Officer, CFO,
Head of Corporate Administrations
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Notice Concerning Revision of Dividend Forecasts (Commemorative Dividend to Celebrate the 100th Anniversary of Founding) and Acquisition of Treasury Shares

TOMY Company, Ltd. (hereinafter “Tomy”) hereby provides notification that, it has decided, at a meeting of the Board of Directors held on February 6, 2024, to pay a commemorative dividend to celebrate the 100th anniversary of Tomy’s founding, to revise the year-end dividend forecast per share for the fiscal year ending March 31, 2024 accordingly, and to make a resolution on matters pertaining to the acquisition of treasury shares.

The resolution regarding the acquisition of treasury shares was adopted at the meeting of the Board of Directors held today in accordance with the provisions of Article 156 of the Companies Act as applied by replacing the terms with the provisions of Article 165, Paragraph 3 of said Act.

1. Reasons for revision of dividend forecast and acquisition of treasury shares

Tomy celebrated its 100th anniversary on February 2, 2024, and we would like to express our sincere gratitude to our customers and other stakeholders for their support that has enabled us to continue our business for 100 years since the establishment of Tomiyama Toy Seisakusho (later to become TOMY Co., Ltd.) in 1924. Therefore, in order to express our gratitude to our shareholders for their support, we are paying a commemorative dividend to celebrate the 100th anniversary of Tomy’s founding.

In addition, Tomy recognizes the stable return of profits to shareholders as one of its most important management issues, and will purchase treasury shares for the purpose of further enhancing shareholder returns, improving capital efficiency, and increasing corporate value by implementing a flexible capital policy in response to the business environment.

2. Details of revision of dividend forecast

Tomy has decided to pay a year-end dividend of 25.50 yen per share for the fiscal year ending March 31, 2024, consisting of an ordinary dividend of 17.50 yen per share and the aforementioned 100th anniversary commemorative dividend of 8.00 yen per share. Tomy plans to propose the year-end dividend for said period at the Ordinary General Meeting of Shareholders to be held in June 2024.

	Annual dividends		
	Second quarter-end	Year-end	Total
Previous forecast announced on May 9, 2023	17.50 yen	17.50 yen	35.00 yen
Revised forecast	–	25.50 yen (Ordinary dividend of 17.50 yen) (Commemorative dividend of 8.00 yen)	43.00 yen (Ordinary dividend of 35.00 yen) (Commemorative dividend of 8.00 yen)
Actual results for the fiscal year ending March 31, 2024	17.50 yen	–	–
Actual results for the fiscal year ended March 31, 2023	17.50 yen	15.00 yen	32.50 yen

3. Details of matters pertaining to acquisition of treasury shares

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|---|---|
| (1) Type of shares to be acquired | Common shares |
| (2) Total number of shares to be acquired | 420,000 shares (maximum)
(0.46% of total number of shares outstanding) |
| (3) Total amount for share acquisition | 1.1 billion yen (maximum) |
| (4) Acquisition period | From February 7, 2024 to March 29, 2024 |

[Reference]

Status of treasury shares as of December 31, 2023	
Number of shares outstanding	90,964,078 shares
Number of treasury shares	2,652,572 shares

End of notice