



(English Translation of the Japanese News Release)

April 28, 2011

Dear Sirs,

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| Name of the Company:   | TOMY Company, Ltd.  |
| Name of the Representative:                                    | Kantaro Tomiyama<br>President & CEO   |
| (Code No. 7867; The First Section of the Tokyo Stock Exchange) |   |
| Further Inquiries:   | Toshiki Miura<br>Managing Director &<br>Head of Corporate Administration<br>(TEL: 03-5654-1548) |

Completion of the Subsequent Offering Period and Exercise of the “Top-up” Option to Acquire RC2 Corporation

TOMY Company, Ltd. (hereinafter, “Tomy”) announced today the completion of the Subsequent Offering Period (\*1) offered by its indirect wholly-owned subsidiary GALAXY DREAM CORPORATION (hereafter, “GDC”) for the remaining shares of common stock of RC2 Corporation (headquarters: Illinois, USA; hereinafter “RC2”) following a tender offer for all of the outstanding RC2’s shares for US\$27.90 per share, net to the seller in cash, without interest and less any applicable withholding taxes (hereinafter the “Offer”).

As of the expiration of the Subsequent Offering Period at 5:00 PM, New York City time, on April 27, 2011, combined with the shares tendered in the initial offering period (March 24, 2011 to 12:00 midnight at the end of April 20, 2011, New York City time), a total of 19,466,438 of RC2’s shares of common stock were tendered, representing approximately 89.9% of RC2’s outstanding shares of common stock.

Pursuant to the terms of the previously announced Agreement and Plan of Merger, dated as of March 10, 2011, among Tomy, GDC and RC2, GDC exercised its “top-up” option to purchase shares directly from RC2 at the same price per share paid in the Offer in an amount sufficient to enable GDC to effect a Short-Form Merger (a merger procedure permitted under Delaware law which does not require a meeting of RC2’s shareholders).

As a result of purchase of shares in the Offer (including during the Subsequent Offering Period) and the exercise of GDC’s “top-up” option under the merger agreement, GDC is expected to own more than 90% of the outstanding shares of RC2 as of April 28, 2011.

Thereafter on April 29, 2011, in accordance with Delaware law, GDC will complete a Short-Form Merger with and into RC2, thereby consummating Tomy’s acquisition of RC2. Upon effectiveness of the merger on April 29, 2011, shares of RC2 that were not tendered in the Offer (except for shares held in the treasury of RC2 or owned by Tomy or GDC or any other direct or indirect subsidiary of Tomy, which shares were cancelled and extinguished, or shares for which appraisal rights are properly demanded) will automatically be cancelled and converted into the right to receive \$27.90 per share in cash, without interest, subject to and less any applicable withholding taxes, the same per share purchase price paid in the Offer.

As a result of the merger, RC2’s common stock will be ceased to be traded on the NASDAQ Global Select Market and RC2 will no longer have reporting obligations under the Securities Exchange Act of 1934. RC2 will operate as a separate business division of Tomy and RC2 will continue to be managed under RC2’s current management.

(End of News Release)

**\*1 Subsequent Offering Period**

After the initial offering period, a subsequent offering period during which shares can be tendered may be provided to shareholders of the tender offer target who did not tender their shares prior to the expiration of the initial offering period.