

To all related parties:

Name of the Company: TOMY Company, Ltd.  
Name of the Representative: Kantaro Tomiyama  
President & CEO  
(Code No. 7867; The First Section of the Tokyo Stock Exchange)  
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### Notice Concerning Extraordinary Loss

This is to notify you that TOMY Company, Ltd. recorded the following extraordinary loss for the fourth quarter of the fiscal year ended March 31, 2011.

#### 1. Details of the extraordinary loss for the fourth quarter (January 1, 2011 to March 31, 2011)

##### (1) Consolidated

|   |                   |  |
|---|-------------------|--|
| a) Loss on sales of noncurrent assets         | 731 million yen   | Sales of land of Kiddyland Harajuku (731 million yen)  |
| b) Loss on valuation of investment securities | 510 million yen   | Impairment loss on stocks of affiliates not accounted for by the equity method (393 million yen) |
| c) Business structure improvement expenses    | 387 million yen   | Apparel business structure improvement expenses (387 million yen)                                |
| d) Other                                      | 512 million yen   | Litigation settlement (121 million yen), Impairment loss (102 million yen), etc.                 |
| Total   | 2,142 million yen | (Exclusive of amounts recorded for the nine months ended December 31, 2010)                      |

##### (2) Non-consolidated

|   |                   |   |
|---|-------------------|---|
| a) Loss on valuation of stocks of subsidiaries and affiliates | 1,884 million yen | Recognition of impairment loss on the stock of Tinkerbell, etc.   |
| b) Loss on valuation of investment securities                 | 116 million yen   | Loss on valuation of stocks of investments in capital of companies other than subsidiaries and affiliates |
| c) Other  | 209 million yen   | Impairment loss on noncurrent assets (56 million yen), etc.   |
| Total   | 2,211 million yen | (Exclusive of amounts recorded for the nine months ended December 31, 2010)                               |