

To all related parties:

Name of the Company: TOMY Company, Ltd.
 Name of the Representative: Kantaro Tomiyama
 President & CEO
 (Code No. 7867; The First Section of the Tokyo Stock Exchange)
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Notice Concerning Approval by Court of Resolution at Bondholder's Meeting Regarding Extension of Stated Maturity and Exercise Period of TOMY Company, Ltd. Zero Coupon Bonds with Stock Acquisition Rights due March 23, 2012

This is to provide notification that, as announced in the notice titled "Notice Concerning Extension of Maturity Date and Exercise Period of TOMY Company, Ltd. Zero Coupon Bonds with Stock Acquisition Rights due March 23, 2012," it was resolved at the Bondholder's Meeting held on January 25, 2012, to extend the stated maturity of the TOMY Company, Ltd. Zero Coupon Bonds with Stock Acquisition Rights (*tenkanshasaigata shinnkabu yoyakuken-tsuki shasai*) due March 23, 2012 issued on March 23, 2007 (the "Bonds") to February 15, 2016 (Monday), and to extend the exercise period of the Stock Acquisition Rights attached to the Bonds to February 12, 2016 (Friday) (the "Amendment"), and such resolution was approved by the Tokyo District Court on February 2, 2012. As a result of the above, the Amendment will become effective on February 15, 2012. In addition, at the same time as when the Amendment becomes effective, the name of the Bonds will be changed to "TOMY Company, Ltd. Zero Coupon Bonds with Stock Acquisition Rights (*tenkanshasaigata shinnkabu yoyakuken-tsuki shasai*) due February 15, 2016."

Details of the Resolution (the Amendment) Approved at the Bondholder's Meeting

The stated maturity of the Bonds and the exercise period of the Stock Acquisition Rights attached to the Bonds will be amended as follows on the later date of February 15, 2012, and the business day immediately following the date on which the approval by the court of the resolution at the Bondholder's Meeting regarding the Amendment was given.

(Underlines indicate the amended portions.)

	Before Amendment	After Amendment
(1) Stated Maturity	<u>March 23, 2012</u> (Hong Kong time)	<u>February 15, 2016</u> (Hong Kong time)
(2) Exercise Period	March 23, 2008 to <u>March 22, 2012</u> (until the close of bank business hours (Tokyo time))	March 23, 2008 to <u>February 12, 2016</u> (until the close of bank business hours (Tokyo time))

(Reference) Overview of the Bonds

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| (1) Name of issue: | TOMY Company, Ltd. Zero Coupon Bonds with Stock Acquisition Rights due March 23, 2012 |
| (2) Issue date: | March 23, 2007 (Hong Kong time) |
| (3) Total amount of bonds: | ¥7,000 million |
| (4) Balance outstanding: | ¥7,000 million |
| (5) Interest rate (coupon): | No interest attached |

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| (6) | Current issue price per share of TOMY Company, Ltd.'s common stock issuable by bond conversion (conversion price): | ¥616 |
| (7) | Market on which the Bonds are traded: | Unlisted |

* For details of the reasons for effecting the Amendment, please refer to TOMY Company, Ltd.'s notice dated January 10, 2012, titled "Notice Concerning Extension of Maturity Date and Exercise Period of TOMY Company, Ltd. Zero Coupon Bonds with Stock Acquisition Rights due March 23, 2012."