

May 11, 2021

To all related parties:

Name of the Company: TOMY Company, Ltd.  
Name of the Representative: Kazuhiro Kojima  
Representative Director, President & COO  
(Code No. 7867; The First Section of the Tokyo Stock Exchange)  
Further Inquiries: Goshiro Ito  
Head of Corporate Administrations  
(TEL: 03-5654-1548)

**Notice Concerning Decision on Matters Relating to Dividends of Surplus (Increase) and Acquisition of Treasury Shares**  
**(Acquisition of Treasury Shares in Accordance with Provisions of the Articles of Incorporation Pursuant to Article 165, Paragraph (2) of the Companies Act)**

This is to provide notification that at the meeting of the Board of Directors held today, TOMY Company, Ltd. (hereinafter “Tomy”) resolved on matters relating to dividends of surplus (increase) with the record date of March 31, 2021, and the acquisition of treasury shares, in accordance with Article 156 of the Companies Act, applied following the deemed replacement of terms pursuant to the provisions of Article 165, paragraph (3) of the same Act.

1. Dividends of surplus (increase)

(1) Details of the dividends

	Amount determined	Latest dividend forecast (announced August 13, 2020)	(Reference) Actual results for the fiscal year ended March 31, 2020
Record date	March 31, 2021	Same as on the left	March 31, 2020
Dividends per share	¥10.00	¥7.50	¥15.00
Total dividend amount	¥936 million	-	¥1,421 million
Effective date	June 24, 2021	-	June 29, 2020
Source of dividends	Retained earnings	-	Retained earnings

(2) Reasons

The Company recognizes the stable return of profits to shareholders as an important priority for management. The Company works to strengthen the management base and improve the profit margin while deciding on dividends in consideration of performance and dividend payout ratio with a basic intention to continue paying a stable dividend.

Based on the consolidated business results disclosed on May 11 and the policy on distribution of profits and dividends, the year-end dividend for the fiscal year ended March 31, 2021, will be ¥10 per share, ¥2.50 higher than the previous forecast. As a result, the annual dividend per share will be ¥17.50.

The Company plans to submit a proposal concerning this matter to the 70th Ordinary General Meeting of Shareholders scheduled to be held in June 2021.

## 2. Acquisition of Treasury Shares

### (1) Details of Acquisition

I. Type of shares to be acquired	Common shares
II. Total number of shares to be acquired	500,000 shares (maximum) (0.53% of total number of shares outstanding)
III. Total amount for share acquisition	¥0.5 billion (maximum)
IV. Acquisition period	May 12, 2021 to June 22, 2022

### (2) Reasons for the Acquisition of Treasury Shares

In conjunction with the above dividends, Tomy will acquire treasury shares to further improve shareholder returns, carrying out a flexible capital policy in a bid to enhance its corporate value.

### [Reference]

Status of treasury shares as of April 30, 2021

Number of shares outstanding 93,656,393 shares

Number of treasury shares 2,634,457 shares

End of notice