

To all related parties:

Name of the Company: TOMY Company, Ltd.
Name of the Representative: H.G. Meij
Representative Director
President & CEO
(Code No. 7867; The First Section of the Tokyo Stock Exchange)
Further Inquiries: Kazuhiro Kojima
Board Director
Executive Managing Officer & CFO
Head of Corporate Administrations
(TEL: 03-5654-1548)

Notice Concerning Revisions of Earnings Forecasts

TOMY Company, Ltd. (hereinafter “Tomy”) hereby provides notification that, in light of its recent business performance trends, it has revised its full-year earnings forecasts for the fiscal year ended March 31, 2017 which were announced on February 7, 2017.

1. Revisions of consolidated earnings forecasts for the fiscal year ended March 31, 2017 (April 1, 2016 to March 31, 2017)

(millions of yen, except per-share data)

	Net sales	Operating profit	Ordinary profit	Profit (loss) attributable to owners of parent	Basic earnings (loss) per share (yen)
Previously announced forecast (A)	164,000	7,000	7,000	4,000	46.31
Revised forecast (B)	167,600	7,700	7,800	5,300	61.05
Increase (Decrease) (B-A)	3,600	700	800	1,300	–
Increase (Decrease) percentage (%)	2.2%	10.0%	11.4%	32.5%	–
(Reference) Actual results for the fiscal year ended March 31, 2016	163,067	2,698	1,459	(6,703)	(78.74)

2. Reasons for revisions

The forecast for net sales has been upwardly revised to 167,600 million yen mainly due to the strong toy sales in the Japanese market. In addition, the forecasts for operating profit and ordinary profit have been upwardly revised from the previously announced forecast mainly due to the aforementioned increase in net sales.

Profit attributable to owners of parent has been upwardly revised due to not only the increase in ordinary profit but also income taxes being slightly lower than expected.

3. Dividend forecasts

The dividend forecast has not been changed as a result of these earnings forecasts. Tomy has already paid an interim dividend of 5 yen per share (at the end of the second quarter) and forecasts 5 yen per share for the year-end dividend (resulting in an annual dividend of 10 yen per share).

Note concerning forecasts of earnings, etc.

The forecast values that Tomy presents in this material have been determined based on information currently available to Tomy and are subject to a number of uncertainties. Accordingly, actual results may differ from the forecasted values due to the effect of future events.

End of notice