

(English Translation of the Japanese Press Release)

August 8, 2014

To all related parties:

Name of the Company: TOMY Company, Ltd.
Name of the Representative: Kantaro Tomiyama
President & CEO
(Code No. 7867; The First Section of the Tokyo Stock Exchange)
Further Inquiries: Kazuhiro Kojima
Board Director
Senior Executive Officer
Chief Financial Officer
(TEL: 03-5654-1548)

**(Corrections) Notice Concerning Partial Corrections to
“CONSOLIDATED FINANCIAL RESULTS for the First Three Months
of the Fiscal Year Ending March 31, 2013 <under Japanese GAAP>”**

TOMY Company, Ltd. (hereinafter “Tomy”) has proceeded with operations to revise earnings summaries of previous fiscal years as announced in “Report Concerning Improper Accounting Practices at Tomy’s Consolidated Subsidiary” disclosed today. TOMY has now completed the operations to revise “CONSOLIDATED FINANCIAL RESULTS for the First Three Months of the Fiscal Year Ending March 31, 2013 <under Japanese GAAP>” dated August 9, 2012, and it accordingly announces the details of the corrections.

The corrected document is attached and the places in the document where corrections were made are underlined.

End of notice

Translation

Notice: This English version is a translation of the original Japanese document and is only for reference purposes. In the case where any differences occur between the English version and the original Japanese version, the Japanese version will prevail.

[After Correction]

August 9, 2012

CONSOLIDATED FINANCIAL RESULTS
for the First Three Months of the Fiscal Year Ending March 31, 2013
<under Japanese GAAP>

Company name: **TOMY COMPANY, LTD.**
 Listing: First Section of the Tokyo Stock Exchange
 Securities identification code: 7867
 URL: <http://www.takaratomy.co.jp/>
 Representative: Kantaro Tomiyama, President and CEO
 Inquiries: Mitsuru Yoneyama, Head of Corporate Administration
 TEL: +81-3-5654-1548 (from overseas)

Scheduled date to file quarterly securities report: August 10, 2012
 Scheduled date to commence dividend payments: –
 Supplementary material on quarterly financial results: None
 Quarterly financial results presentation meeting: None

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated performance for the first three months of the fiscal year ending March 31, 2013
(From April 1, 2012 to June 30, 2012)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|--------------------|-----------------|-------|------------------|--------|-----------------|--------|-----------------|--------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Three months ended | | | | | | | | |
| June 30, 2012 | 34,765 | (4.5) | (1,239) | – | (1,451) | – | (1,606) | – |
| June 30, 2011 | 36,406 | 7.2 | 338 | (78.6) | 16 | (99.0) | 209 | (86.7) |

Note: Comprehensive income
 Three months ended June 30, 2012: (3,723) million yen [–%]
 Three months ended June 30, 2011: (1,668) million yen [–%]

| | Net income per share | Diluted net income per share |
|--------------------|----------------------|------------------------------|
| Three months ended | yen | yen |
| June 30, 2012 | <u>(17.07)</u> | – |
| June 30, 2011 | 2.23 | 1.84 |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|----------------|-----------------|-----------------|--------------|----------------------|
| As of | Millions of yen | Millions of yen | % | yen |
| June 30, 2012 | <u>151,413</u> | <u>47,437</u> | <u>29.8</u> | <u>478.87</u> |
| March 31, 2012 | 156,654 | 51,805 | 31.6 | 525.46 |

Reference: Equity
 As of June 30, 2012: 45,079 million yen
 As of March 31, 2012: 49,465 million yen

2. Cash dividends

| | Annual dividends | | | | |
|--|-------------------|--------------------|-------------------|----------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Year-end | Total |
| | yen | yen | yen | yen | yen |
| Fiscal year ended March 31, 2012 | – | 7.00 | – | 7.00 | 14.00 |
| Fiscal year ending March 31, 2013 | – | | | | |
| Fiscal year ending March 31, 2013 (Forecast) | | 7.00 | – | 7.00 | 14.00 |

Note: Revisions to the cash dividend forecasts most recently announced: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2013

(From April 1, 2012 to March 31, 2013)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|---|-----------------|-------|------------------|--------|-----------------|--------|-----------------|--------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | yen |
| Six months ending September 30, 2012 (cumulative) | 87,000 | (2.6) | 3,000 | (40.7) | 2,600 | (41.7) | 1,200 | (48.4) | 12.75 |
| Fiscal year ending March 31, 2013 | 190,000 | 1.5 | 10,000 | (1.8) | 9,300 | (5.3) | 5,000 | 35.9 | 53.11 |

Note: Revisions to the consolidated earnings forecasts most recently announced: None

* Notes

- (1) **Changes in significant subsidiaries during the three months under review** (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) **Application of specific accounting for preparing quarterly consolidated financial statements:** Yes
- (3) **Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections**
 - A. Changes in accounting policies due to revisions to accounting standards: Yes
 - B. Changes in accounting policies due to other reasons: None
 - C. Changes in accounting estimates: Yes
 - D. Restatement of prior period financial statements after error corrections: None

(4) Number of issued shares (common stock)

- A. Total number of issued shares at the end of the period (including treasury stock)

| | |
|----------------------|-------------------|
| As of June 30, 2012 | 96,290,850 shares |
| As of March 31, 2012 | 96,290,850 shares |

- B. Number of treasury shares at the end of the period

| | |
|----------------------|------------------|
| As of June 30, 2012 | 2,154,660 shares |
| As of March 31, 2012 | 2,154,371 shares |

- C. Average number of shares during the period (cumulative from the beginning of the fiscal year)

| | |
|----------------------------------|-------------------|
| Three months ended June 30, 2012 | 94,136,338 shares |
| Three months ended June 30, 2011 | 94,137,798 shares |

* Indication regarding execution of quarterly review procedures

The completion of quarterly review procedures in accordance with the Financial Instruments and Exchange Act is not required for preparing this quarterly financial results report. At the time of disclosure of this quarterly financial results report, the quarterly review procedures in accordance with the Financial Instruments and Exchange Act were incomplete.

* Proper use of earnings forecasts, and other special matters

The earnings forecasts are based on information currently available to the Company and are subject to a number of uncertainties. Actual business and other results may differ due to various factors.

Quarterly Consolidated Financial Statements

(1) Consolidated balance sheets

(Millions of yen)

| | As of March 31, 2012 | As of June 30, 2012 |
|--|----------------------|---------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 37,684 | 35,329 |
| Notes and accounts receivable-trade | 23,597 | <u>20,568</u> |
| Short-term investment securities | 264 | 264 |
| Merchandise and finished goods | 15,850 | 17,647 |
| Work in process | 328 | 465 |
| Raw materials and supplies | 845 | 914 |
| Deferred tax assets | 3,165 | 3,360 |
| Other | 5,388 | 5,384 |
| Allowance for doubtful accounts | (221) | (144) |
| Total current assets | <u>86,904</u> | <u>83,791</u> |
| Noncurrent assets | | |
| Property, plant and equipment | | |
| Buildings and structures | 13,223 | 13,165 |
| Accumulated depreciation | (7,515) | (7,487) |
| Accumulated impairment loss | (353) | (353) |
| Buildings and structures, net | <u>5,355</u> | <u>5,324</u> |
| Machinery, equipment and vehicles | 1,750 | 1,754 |
| Accumulated depreciation | (865) | (911) |
| Accumulated impairment loss | (0) | (0) |
| Machinery, equipment and vehicles, net | <u>884</u> | <u>843</u> |
| Tools, furniture and fixtures | 25,192 | 25,123 |
| Accumulated depreciation | (22,461) | (22,560) |
| Accumulated impairment loss | (83) | (83) |
| Tools, furniture and fixtures, net | <u>2,647</u> | <u>2,480</u> |
| Land | 4,861 | 4,852 |
| Lease assets | 2,994 | 3,450 |
| Accumulated depreciation | (1,432) | (1,474) |
| Lease assets, net | <u>1,562</u> | <u>1,976</u> |
| Construction in progress | 185 | 315 |
| Total property, plant and equipment | <u>15,498</u> | <u>15,792</u> |
| Intangible assets | | |
| Goodwill | 23,388 | 22,248 |
| Other | 21,090 | 20,120 |
| Total intangible assets | <u>44,478</u> | <u>42,368</u> |
| Investments and other assets | | |
| Investment securities | 2,574 | 2,380 |
| Deferred tax assets | 2,774 | 2,715 |
| Other | 4,663 | 4,611 |
| Allowance for doubtful accounts | (299) | (301) |
| Total investments and other assets | <u>9,713</u> | <u>9,405</u> |
| Total noncurrent assets | <u>69,689</u> | <u>67,567</u> |

(Millions of yen)

| | As of March 31, 2012 | As of June 30, 2012 |
|---|----------------------|---------------------|
| Deferred assets | | |
| Bond issuance cost | 60 | 54 |
| Total deferred assets | 60 | 54 |
| Total assets | 156,654 | 151,413 |
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable-trade | 11,374 | 11,456 |
| Short-term loans payable | 3,798 | 5,357 |
| Current portion of long-term loans payable | 5,510 | 5,394 |
| Current portion of bonds | 1,050 | 1,050 |
| Lease obligations | 1,213 | 1,385 |
| Accounts payable-other | 4,864 | 5,482 |
| Accrued expenses | 5,627 | 4,969 |
| Income taxes payable | 579 | 237 |
| Provision | 607 | 461 |
| Other | 601 | 1,678 |
| Total current liabilities | 35,226 | 37,473 |
| Noncurrent liabilities | | |
| Bonds payable | 990 | 735 |
| Bonds with subscription rights to shares | 12,300 | 12,300 |
| Long-term loans payable | 45,166 | 43,342 |
| Lease obligations | 506 | 781 |
| Deferred tax liabilities | 4,992 | 3,685 |
| Deferred tax liabilities for land revaluation | 553 | 553 |
| Provision for retirement benefits | 2,947 | 2,947 |
| Other provision | 255 | 248 |
| Other | 1,910 | 1,907 |
| Total noncurrent liabilities | 69,623 | 66,502 |
| Total liabilities | 104,849 | 103,976 |

(Millions of yen)

| | As of March 31, 2012 | As of June 30, 2012 |
|---|----------------------|---------------------|
| Net assets | | |
| Shareholders' equity | | |
| Capital stock | 3,459 | 3,459 |
| Capital surplus | 6,744 | 6,744 |
| Retained earnings | 44,336 | <u>42,071</u> |
| Treasury stock | (1,321) | (1,321) |
| Total shareholders' equity | <u>53,219</u> | <u>50,953</u> |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 222 | 96 |
| Deferred gains or losses on hedges | 41 | (280) |
| Revaluation reserve for land | 63 | 63 |
| Foreign currency translation adjustment | (4,081) | (5,754) |
| Total accumulated other comprehensive income | <u>(3,754)</u> | <u>(5,874)</u> |
| Subscription rights to shares | 594 | 636 |
| Minority interests | 1,745 | <u>1,721</u> |
| Total net assets | <u>51,805</u> | <u>47,437</u> |
| Total liabilities and net assets | <u>156,654</u> | <u>151,413</u> |

(2) Consolidated statements of income and consolidated statements of comprehensive income
Consolidated statements of income (cumulative)

(Millions of yen)

| | Three months ended June 30, 2011 | Three months ended June 30, 2012 |
|--|-------------------------------------|-------------------------------------|
| Net sales | 36,406 | <u>34,765</u> |
| Cost of sales | 24,747 | <u>23,483</u> |
| Gross profit | <u>11,658</u> | <u>11,281</u> |
| Selling, general and administrative expenses | | |
| Packing and transportation expenses | 439 | 574 |
| Warehousing expenses | 816 | 896 |
| Advertising expenses | 1,797 | 2,022 |
| Salaries, allowances and bonuses | 3,560 | 3,877 |
| Research and development expenses | 571 | 518 |
| Commission fee | 609 | 627 |
| Other | 3,525 | 4,004 |
| Total selling, general and administrative expenses | <u>11,320</u> | <u>12,520</u> |
| Operating income (loss) | <u>338</u> | <u>(1,239)</u> |
| Non-operating income | | |
| Interest and dividends income | 44 | 41 |
| Amortization of negative goodwill | 97 | 14 |
| Rent income | 39 | 46 |
| Other | 40 | 75 |
| Total non-operating income | <u>222</u> | <u>177</u> |
| Non-operating expenses | | |
| Interest expenses | 133 | 201 |
| Foreign exchange losses | 267 | 145 |
| Other | 143 | 43 |
| Total non-operating expenses | <u>544</u> | <u>390</u> |
| Ordinary income (loss) | <u>16</u> | <u>(1,451)</u> |
| Extraordinary income | | |
| Gain on sales of noncurrent assets | 4 | 0 |
| Gain on reversal of subscription rights to shares | 0 | 2 |
| Total extraordinary income | <u>4</u> | <u>2</u> |
| Extraordinary loss | | |
| Loss on retirement of noncurrent assets | 0 | 52 |
| Business structure improvement expenses | - | 115 |
| Settlement package | - | 192 |
| Other | = | <u>43</u> |
| Total extraordinary losses | <u>0</u> | <u>403</u> |
| Income (loss) before income taxes and minority interests | <u>21</u> | <u>(1,852)</u> |
| Income taxes | (162) | (250) |
| Income (loss) before minority interests | <u>183</u> | <u>(1,602)</u> |
| Minority interests in income (loss) | (25) | <u>4</u> |
| Net income (loss) | <u>209</u> | <u>(1,606)</u> |

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

| | Three months ended June 30, 2011 | Three months ended June 30, 2012 |
|---|-------------------------------------|-------------------------------------|
| Income (loss) before minority interests | 183 | <u>(1,602)</u> |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | (240) | (126) |
| Deferred gains or losses on hedges | (191) | (321) |
| Foreign currency translation adjustment | (1,419) | (1,672) |
| Total other comprehensive income | <u>(1,852)</u> | <u>(2,120)</u> |
| Comprehensive income | <u>(1,668)</u> | <u>(3,723)</u> |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of the parent | (1,642) | <u>(3,726)</u> |
| Comprehensive income attributable to minority interests | (25) | <u>3</u> |

(3) Consolidated statements of cash flows

(Millions of yen)

| | Three months ended June 30, 2011 | Three months ended June 30, 2012 |
|---|-------------------------------------|-------------------------------------|
| Net cash provided by (used in) operating activities | | |
| Income (loss) before income taxes and minority interests | 21 | <u>(1,852)</u> |
| Depreciation and amortization | 1,284 | 1,413 |
| Loss on retirement of noncurrent assets | 0 | 52 |
| Amortization of goodwill | 242 | 349 |
| Amortization of negative goodwill | (97) | (14) |
| Increase (decrease) in allowance for doubtful accounts | (27) | (70) |
| Increase (decrease) in provision for retirement benefits | 10 | 33 |
| Increase (decrease) in provision for directors' retirement benefits | (31) | (6) |
| Interest and dividends income | (44) | (41) |
| Interest expenses | 133 | 201 |
| Loss (gain) on sales of noncurrent assets | (4) | (0) |
| Decrease (increase) in notes and accounts receivable-trade | 3,505 | <u>2,628</u> |
| Decrease (increase) in inventories | (1,243) | (2,356) |
| Increase (decrease) in notes and accounts payable-trade | 497 | <u>260</u> |
| Increase (decrease) in accounts payable-other | (3,145) | 627 |
| Increase (decrease) in accrued expenses | (1,442) | (589) |
| Other, net | 93 | <u>(574)</u> |
| Subtotal | <u>(248)</u> | <u>58</u> |
| Interest and dividends income received | 43 | 39 |
| Interest expenses paid | (134) | (202) |
| Income taxes paid | (435) | (215) |
| Net cash provided by (used in) operating activities | <u>(774)</u> | <u>(319)</u> |
| Net cash provided by (used in) investing activities | | |
| Purchase of property, plant and equipment | (861) | (551) |
| Purchase of intangible assets | (349) | (185) |
| Purchase of investment securities | (1) | (1) |
| Purchase of investments in subsidiaries | (33,579) | – |
| Other, net | (25) | 361 |
| Net cash provided by (used in) investing activities | <u>(34,817)</u> | <u>(376)</u> |
| Net cash provided by (used in) financing activities | | |
| Net increase (decrease) in short-term loans payable | (71) | 1,702 |
| Proceeds from long-term loans payable | 35,272 | – |
| Repayment of long-term loans payable | (173) | (1,440) |
| Redemption of bonds | (355) | (255) |
| Cash dividends paid | (553) | (557) |
| Other, net | (335) | (432) |
| Net cash provided by (used in) financing activities | <u>33,782</u> | <u>(983)</u> |
| Effect of exchange rate change on cash and cash equivalents | <u>(185)</u> | <u>(311)</u> |
| Net increase (decrease) in cash and cash equivalents | <u>(1,994)</u> | <u>(1,991)</u> |
| Cash and cash equivalents at beginning of period | <u>29,038</u> | <u>36,522</u> |
| Cash and cash equivalents at end of period | <u>27,044</u> | <u>34,531</u> |