

To all related parties:

Name of the Company: TOMY Company, Ltd.
Name of the Representative: Kantaro Tomiyama
President & CEO
(Code No. 7867; The First Section of the Tokyo Stock Exchange)
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Board Director
Senior Executive Officer & CFO
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Notice Concerning Change in Largest Shareholder (among Major Shareholders)

This is to provide notification that a change in the largest shareholder (among major shareholders) of Tomy Company, Ltd. (hereinafter “Tomy”) is to occur on May 29, 2015. The details are as described below.

1. Background giving rise to the change

Notice was received from the largest shareholder (among major shareholders) SMBC Nikko Securities Inc. reporting that it has sold common shares of Tomy held by the said company. Accordingly, a change in the largest shareholder (among major shareholders) is now to occur as described below.

2. Planned date of change

May 29, 2015 (Planned date of the completion of the share transfer procedure)

3. Overview of shareholders subject to change

Overview of shareholder that will no longer be the largest shareholder (among major shareholders)

- (i) Name: SMBC Nikko Securities Inc.
- (ii) Location: 3-3-1 Marunouchi, Chiyoda-ku, Tokyo
- (iii) Name and title of representative: Tetsuya Kubo, President & CEO
- (iv) Paid-in capital: 10.0 billion yen
- (v) Content of business: Financial instruments exchange business

4. Number of voting rights (number of shares held) of concerned shareholder and ratio thereof to voting rights held by all shareholders before and after change

	Number of voting rights (Number of shares held) (Note 1)	Ratio of the left to voting rights held by all shareholders (Note 2)	Shareholder ranking (Note 3)
Before change	103,540 (10,354,000 shares)	12.30%	No. 1
After change	11,540 (1,154,000 shares)	1.37%	No. 8

- (Notes)
- 1. The number of voting rights (number of shares held) is stated as reported by SMBC Nikko Securities Inc.
 - 2. The ratio is calculated based on a total of 841,830 voting rights held by all shareholders, which was the result when the 12,107,850 shares for which voting rights do not exist were subtracted from the total number of issued shares as of March 31, 2015 of 96,290,850 shares.
 - 3. The shareholder ranking was presumed by Tomy using the shareholder register as of March 31, 2015.

5. Future outlook

There is no impact of this change on Tomy's consolidated business results for the fiscal year ending March 31, 2016.

End of notice