

(English Translation of the Japanese Press Release)

May 14, 2013

To all related parties:

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**Notice Concerning Differences Between Earnings Forecasts
and Actual Results for Fiscal Year Ended March 31, 2013**

This is to provide notification that there were differences between the earnings forecasts for the fiscal year ended March 31, 2013 announced by TOMY Company, Ltd. on March 25, 2013 and the actual results for the year then ended announced today. The differences are provided in the following table.

1. Differences between full-year consolidated earnings forecasts and actual results for the year ended March 31, 2013 (April 1, 2012 to March 31, 2013) (millions of yen, except per-share data)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previously announced forecast (A)	175,000	2,300	1,900	(7,100)	—
Actual results(B)	179,042	2,547	2,622	(7,097)	—
Increase (Decrease) (B-A)	4,042	247	722	3	—
Increase (Decrease) percentage (%)	2.3%	11.1%	38.0%	—	—
(Reference) Actual results for the fiscal year ended March 31, 2012	187,265	10,186	9,823	3,679	39.09

Reason for differences

The differences occurred because of an increase in ordinary income as a result of foreign exchange gains, etc. under non-operating income being higher than previously expected.