

To all related parties:

Name of the Company: TOMY Company, Ltd.
Name of the Representative: Kantaro Tomiyama
President & CEO
(Code No. 7867; The First Section of the Tokyo Stock Exchange)
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Board Director
Senior Executive Officer & CFO
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**Notice Regarding the Impact on Tomy of Index Corporation's Application to Commence
Civil Rehabilitation Proceedings**

Index Corporation (hereinafter "Index"), which held 4.89% of the total issued shares of TOMY Company, Ltd. (hereinafter "Tomy") as of March 31, 2013, made an application to commence civil rehabilitation proceedings (hereinafter the "Application") on June 27, 2013.

This is to provide notification that, based on information available as of today, the impact of the Application on Tomy is as follows.

1. Outline of Index

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| (1) Company Name | Index Corporation |
| (2) Head Office | 4-1-1 Taishido, Setagaya-ku, Tokyo |
| (3) Representative | Masami Ochiai |
| (4) Main Businesses | Digital game business, contents and solutions business |
| (5) Amount of Paid-in Capital | ¥39,379 million |

2. Relationship between Tomy and Index

(1) Capital relationship

Index holds 4,707 thousand shares of Tomy (4.89% of the total issued shares) as of March 31, 2013.

Tomy previously held shares of Index. However, following Index's announcement on June 12, 2013 that it was under investigation by the Securities and Exchange Surveillance Commission for an alleged violation of the Financial Instruments and Exchange Act, Tomy's Board of Directors made a resolution to sell those shares. As a result, Tomy has already sold all the shares of Index it previously held (155,460 shares).

(2) Claims and obligations with respect to Index

The amount of claims for Tomy and its group companies with respect to Index and its group companies are estimated to be approximately ¥3 million, and the amount of obligations are estimated to be approximately ¥2 million. Tomy and its group companies have not entered into any guaranty contracts or the like with any creditor of Index and its group companies.

(3) Other relationships

Although a business and capital alliance between Tomy and Index was announced on February 4, 2008, there are currently no relationships in place with respect to capital, claims and obligations or personal ties other than those described in (1) and (2) above.

3. The impact of the Application on shares of Tomy held by Index

Once details become available regarding the shares of Tomy held by Index (4,707 thousand shares), such as Index's method of selling them, Tomy will provide notification of such details as appropriate.

According to the "Change Report (Possession of Large Volume)" submitted by Index on December 3, 2010, Index pledged 4,700,000 shares of Tomy to The Bank of Tokyo-Mitsubishi UFJ, Ltd. as collateral for borrowings. No Change Reports have been submitted following the one submitted on December 3, 2010.

4. Impact on Tomy's operating results

At present, the impact of the Application on Tomy's operating results is immaterial. If an impact occurs in future, Tomy will disclose it promptly.