

To all related parties:

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**Notice Concerning Filing of Corrected Securities Reports and Revisions to
Earnings Summaries for Previous Fiscal Years**

TOMY Company, Ltd. (hereinafter “Tomy”) hereby provides notification that it will file corrected securities reports to the Kanto Local Finance Bureau and revise its earnings summaries today, as shown below, in light of an investigation report by an internal investigation committee as announced in “Report Concerning Improper Accounting Practices at Tomy’s Consolidated Subsidiary” dated August 8, 2014.

The corrected consolidated financial statements, etc. have been audited by KPMG AZSA LLC and new audit reports have been received for them.

In addition, a summary of the corrections for each fiscal year resulting from these corrections is provided in “3. Summary of corrections for each fiscal year.”

1. Corrected securities reports

Corrected Quarterly Securities Report for the first quarter of the 62nd term
(from April 1, 2012 to June 30, 2012)

Corrected Quarterly Securities Report for the second quarter of the 62nd term
(from July 1, 2012 to September 30, 2012)

Corrected Quarterly Securities Report for the third quarter of the 62nd term
(from October 1, 2012 to December 31, 2012)

Corrected Securities Report for the 62nd term
(from April 1, 2012 to March 31, 2013)

Corrected Quarterly Securities Report for the first quarter of the 63rd term
(from April 1, 2013 to June 30, 2013)

Corrected Quarterly Securities Report for the second quarter of the 63rd term
(from July 1, 2013 to September 30, 2013)

Corrected Quarterly Securities Report for the third quarter of the 63rd term
(from October 1, 2013 to December 31, 2013)

Corrected Securities Report for the 63rd term
(from April 1, 2013 to March 31, 2014)

2. Earnings summaries corrected

CONSOLIDATED FINANCIAL RESULTS

for the First Three Months of the Fiscal Year Ending March 31, 2013 <under Japanese GAAP>

CONSOLIDATED FINANCIAL RESULTS

for the First Six Months of the Fiscal Year Ending March 31, 2013 <under Japanese GAAP>

CONSOLIDATED FINANCIAL RESULTS

for the First Nine Months of the Fiscal Year Ending March 31, 2013 <under Japanese GAAP>

CONSOLIDATED FINANCIAL RESULTS

for the Fiscal Year Ended March 31, 2013 <under Japanese GAAP>

CONSOLIDATED FINANCIAL RESULTS

for the First Three Months of the Fiscal Year Ending March 31, 2014 <under Japanese GAAP>

CONSOLIDATED FINANCIAL RESULTS

for the First Six Months of the Fiscal Year Ending March 31, 2014 <under Japanese GAAP>

CONSOLIDATED FINANCIAL RESULTS

for the First Nine Months of the Fiscal Year Ending March 31, 2014 <under Japanese GAAP>

CONSOLIDATED FINANCIAL RESULTS

for the Fiscal Year Ended March 31, 2014 <under Japanese GAAP>

3. Summary of corrections for each fiscal year

(Millions of yen)

		Before Correction	After Correction	Affected Amount
First three months of the fiscal year ended March 31, 2013	Net sales	34,808	34,765	(43)
	Operating income	(1,236)	(1,239)	(3)
	Ordinary income	(1,448)	(1,451)	(3)
	Net income	(1,562)	(1,606)	(44)
	Total assets	151,459	151,413	(46)
	Net assets	47,483	47,437	(46)
First six months of the fiscal year ended March 31, 2013	Net sales	83,496	83,382	(114)
	Operating income	1,112	1,106	(6)
	Ordinary income	784	778	(6)
	Net income	(184)	(243)	(59)
	Total assets	152,263	152,201	(62)
	Net assets	47,239	47,177	(62)
First nine months of the fiscal year ended March 31, 2013	Net sales	142,084	141,900	(184)
	Operating income	5,023	5,014	(9)
	Ordinary income	4,952	4,943	(9)
	Net income	1,337	1,249	(88)
	Total assets	169,139	169,047	(92)
	Net assets	54,383	54,291	(92)
Fiscal year ended March 31, 2013	Net sales	179,042	178,745	(297)
	Operating income	2,547	2,547	0
	Ordinary income	2,622	2,622	0
	Net income	(7,097)	(7,173)	(76)
	Total assets	152,812	152,732	(80)
	Net assets	49,772	49,692	(80)

(Millions of yen)

		Before correction	After correction	Affected amount
First three months of the fiscal year ended March 31, 2014	Net sales	36,673	36,512	(161)
	Operating income	128	104	(24)
	Ordinary income	115	91	(24)
	Net income	(1,013)	(1,036)	(23)
	Total assets	154,123	154,080	(43)
	Net assets	50,014	49,910	(104)
First six months of the fiscal year ended March 31, 2014	Net sales	80,562	80,139	(423)
	Operating income	2,672	2,621	(51)
	Ordinary income	2,888	2,837	(51)
	Net income	111	62	(49)
	Total assets	155,956	155,848	(108)
	Net assets	50,615	50,484	(131)
First nine months of the fiscal year ended March 31, 2014	Net sales	124,522	123,787	(735)
	Operating income	5,720	5,646	(74)
	Ordinary income	6,134	6,060	(74)
	Net income	2,284	2,137	(147)
	Total assets	162,216	161,981	(235)
	Net assets	55,182	54,947	(235)
Fiscal year ended March 31, 2014	Net sales	155,968	154,804	(1,164)
	Operating income	3,407	3,335	(72)
	Ordinary income	3,372	3,300	(72)
	Net income	469	232	(237)
	Total assets	156,796	156,467	(329)
	Net assets	51,237	50,907	(329)

End of notice