

To all related parties:

Name of the Company: TOMY Company, Ltd.  
Name of the Representative: Kantaro Tomiyama  
President & CEO  
(Code No. 7867; The First Section of the Tokyo Stock Exchange)  
Further Inquiries: Kazuhiro Kojima  
Board Director  
Senior Executive Officer & CFO  
Head of Corporate Administrations  
(TEL: 03-5654-1548)

**Notice Regarding Purchase of Treasury Shares**  
**through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)**

This is to provide notification that TOMY Company, Ltd. (hereinafter “Tomy”) decided on a specific method regarding the purchase of treasury shares in accordance with Article 156 of the Companies Act, as applied pursuant to Article 165, Paragraph 3 of the same act, as approved at a meeting of the Board of Directors held on December 3, 2014.

1. Method of purchase

Tomy will place purchase orders for its shares through the off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange at 8:45 a.m. on December 5, 2014 with a purchase price of 659 yen, being the closing price (including final special quote price) of the shares today (December 4, 2014) (there will be no changes to the trading system or trading time).

The purchase order will be for this time only.

2. Details of the share purchase

(1) Type of shares to be purchased	Common shares
(2) Total number of shares to be purchased	9,400,000 shares
(3) Announcement of purchase result	The results of the purchase will be announced after the transaction is completed at 8:45 a.m.

(Note 1) The total number of shares to be purchased will not be changed. However, there is a possibility that some or all of the shares may not be purchased depending on market conditions and so forth.

(Note 2) The shares to be purchased will be bought by matching them with corresponding sell orders.

(Note 3) As noted in “Notice Concerning Dissolution of Capital and Business Alliance with TPG,” which was announced on December 3, 2014, since Tomy has achieved certain results with regard to its capital and business alliance with TPG, in conjunction with the dissolution of the alliance, Tomy has received contact from TPG Richmond I, L.P., a fund operated by TPG, expressing its intention to sell all of its holdings of Tomy’s shares.

End of notice

[Reference]

1. Tomy plans to fund the abovementioned purchase of treasury shares using cash on hand and borrowings from financial institutions.

2. Details of the resolution regarding the purchase of treasury shares (announced on December 3, 2014)

(1) Type of shares to be purchased	Common shares
(2) Total number of shares that can be purchased	Up to 9,700,000 shares (Ratio to the total number of issued shares [excluding treasury shares]:10.3%)
(3) Total amount of the purchase price of the shares	Up to 6,700,000,000 yen
(4) Purchase period	December 5, 2014 to December 11, 2014
(5) Current status	(as of December 4, 2014) - Total number of shares purchased: 0 shares - Total amount of the purchase price: 0 yen