

To all related parties:

Name of the Company: TOMY Company, Ltd.
Name of the Representative: Kantaro Tomiyama
President & CEO
(Code No. 7867; The First Section of the Tokyo Stock Exchange)
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**Notice Regarding Result of Purchase of Treasury Shares through
Off-Auction Own Share Repurchase Trading (ToSTNeT-3) and Completion of Transaction**

This is to provide notification that TOMY Company, Ltd. (hereinafter “Tomy”) announced today that it has carried out the purchase of treasury shares announced on December 4, 2014. Tomy also announced that with this purchase, it has completed the purchase of treasury shares in accordance with the resolution of the Board of Directors on December 3, 2014.

1. Reason for the purchase of treasury shares

The business environment of Tomy is changing dramatically with the advance of digitalization and globalization. Tomy has positioned these changes as a “Fourth Generation” and is implementing various measures to promote a revolution of mind, product revolution, and structural revolution of business. Meanwhile, in terms of financial measures, Tomy has mainly been considering executing a purchase of treasury shares targeting common shares as a measure to increase corporate value and shareholder value. At this time, Tomy received contact from its shareholder TPG Richmond I, L.P. expressing an intention to sell its holdings of Tomy’s shares. Tomy gave full consideration to a purchase of treasury shares, also giving consideration to maintenance of financial soundness. As a result, Tomy has judged that a certain level of purchase of treasury shares, extending beyond the shares held by TPG Richmond I, L.P., will improve indicators of capital efficiency, such as return on equity (ROE), increase indicators of shareholder profits, such as earnings per share (EPS), and execute capital policy flexibly in accordance with the management environment, thereby leading to improved corporate value and shareholder value.

2. Details of the share purchase

(1) Type of shares purchased	Common shares
(2) Total number of shares purchased	9,400,000 shares
(3) Purchase price	6,194,600,000 yen
(4) Date of purchase	December 5, 2014
(5) Method of purchase	Through the off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Note 1) As noted in “Notice Concerning Dissolution of Capital and Business Alliance with TPG,” which was announced on December 3, 2014, since Tomy has achieved certain results with regard to its capital and business alliance with TPG, in conjunction with the dissolution of the alliance, Tomy has been informed by TPG Richmond I, L.P., a fund operated by TPG, that TPG Richmond I, L.P. has sold all of its holdings of Tomy’s shares.

(Note 2) Tomy has been informed by Marunouchi Capital Co., Ltd., the operator of Tomy’s shareholder Marunouchi Capital Fund 1, that Marunouchi Capital Co., Ltd. agrees with the treasury share purchase and has sold part of the shares of Tomy held by Marunouchi Capital Fund 1. Moreover, Tomy will continue its strategic capital and business alliance with Marunouchi Capital Co., Ltd.

[Reference]

1. Tomy plans to fund the abovementioned purchase of treasury shares using cash on hand and borrowings from financial institutions.

2. Details of the resolution regarding the purchase of treasury shares (announced on December 3, 2014)

(1) Type of shares to be purchased	Common shares
(2) Total number of shares that can be purchased	Up to 9,700,000 shares (Ratio to the total number of issued shares [excluding treasury shares]:10.3%)
(3) Total amount of the purchase price of the shares	Up to 6,700,000,000 yen

End of notice