

September 9, 2016

To all related parties:

Name of the Company: TOMY Company, Ltd.  
Name of the Representative: H.G. Meij  
Representative Director  
President & CEO  
(Code No. 7867; The First Section of the Tokyo Stock Exchange)  
Further Inquiries: Kazuhiro Kojima  
Board Director  
Senior Executive Officer  
Chief Financial Officer  
(TEL: 03-5654-1548)

**Notice Concerning Withdrawal and Resubmission of Securities Registration Statement, etc.**  
**in Relation to Issuance of Stock Options (Subscription Rights to Shares) to**  
**Executive Officers and Employees, and to Directors and Employees of Subsidiaries**

This is to provide notification that TOMY Company, Ltd. (hereinafter “Tomy”) has decided to withdraw the securities registration statement that was submitted to the Director-General of the Kanto Local Finance Bureau on August 9, 2016 and the amended statement of the securities registration statement that was submitted on August 26, 2016 concerning the “Issuance of Stock Options (Subscription Rights to Shares) to Executive Officers and Employees, and to Directors and Employees of Subsidiaries” that was resolved at a meeting of the Board of Directors, held on August 9, 2016. In accordance with this decision, Tomy resubmitted the securities registration statement to the Director-General of the Kanto Local Finance Bureau dated September 9, 2016.

1. Reason for Withdrawal and Overview

In the securities registration statement that Tomy submitted to the Director-General of the Kanto Local Finance Bureau on August 9, 2016, there was an error in part of the terms and conditions of issuance of subscription rights to shares in the “Board of Directors’ Minutes” that were provided as an attachment (the error was in the “Total Number of Subscription Rights to Shares” and “Those in Scope of Allotment of Subscription Rights to Shares, Number of Such Persons, and Number of Subscription Rights to Shares to be Allotted”). Tomy submitted an amended statement of the securities registration statement on August 26, 2016, but because it later came to light that the correct procedure should have been to withdraw the submission and perform a resubmission, on September 9, 2016, Tomy withdrew the aforementioned securities registration statement and amended statement of the securities registration statement.

## 2. Resubmission and Timing of Future Actions

The securities registration statement concerning the issuance of stock options (subscription rights to shares) to executive officers and employees, and to directors and employees of subsidiaries that was resolved at a meeting of the Board of Directors, held on August 9, 2016 was resubmitted to the Director-General of the Kanto Local Finance Bureau on September 9, 2016.

The actual details of the issuance of subscription rights to shares have not changed; the details are as stated in “Notice Concerning Issuance of Stock Options (Subscription Rights to Shares) to Executive Officers and Employees, and to Directors and Employees of Subsidiaries” dated August 9, 2016 and “Correction of ‘Notice Concerning Issuance of Stock Options (Subscription Rights to Shares) to Executive Officers and Employees, and to Directors and Employees of Subsidiaries’” dated August 26, 2016.

End of notice