

To all related parties:

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**Notice Concerning Revisions of Full-Year Earnings Forecasts and
Differences Between Non-Consolidated Earnings Forecasts and Actual Results for the Previous Fiscal Year**

TOMY Company, Ltd. (hereinafter “Tomy”) hereby provides notification that it has revised its consolidated earnings forecasts which were announced on October 27, 2017. In addition, Tomy hereby announces differences between its non-consolidated earnings forecasts and the actual results for the previous fiscal year, as follows.

1. Revisions of consolidated earnings forecasts for the fiscal year ended March 31, 2018 (April 1, 2017 to March 31, 2018)

(millions of yen, except per-share data)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previously announced forecast (A)	177,000	11,500	11,500	7,000	74.67
Revised forecast (B)	177,300	13,100	12,300	7,900	84.08
Increase (Decrease) (B-A)	300	1,600	800	900	—
Increase (Decrease) percentage (%)	0.2%	13.9%	7.0%	12.9%	—
(Reference) Actual results for the fiscal year ended March 31, 2017	167,661	7,744	7,823	5,372	61.88

2. Differences between non-consolidated earnings forecasts for the fiscal year ended March 31, 2018 (April 1, 2017 to March 31, 2018) and actual results for the previous fiscal year

(millions of yen, except per-share data)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share (yen)
Actual results for the fiscal year ended March 31, 2017 (A)	75,664	3,325	3,919	2,916	33.59
Revised forecast (B)	86,700	6,500	6,500	3,800	40.44
Increase (Decrease) (B-A)	11,036	3,175	2,581	884	–
Increase (Decrease) percentage (%)	14.6%	95.5%	65.9%	30.3%	–

3. Reasons for revisions

(1) Consolidated earnings forecasts

The forecast for net sales has been upwardly revised to 177,300 million yen mainly due to the strong toy sales in the Japanese market and brisk overseas-bound exports. In addition, the forecasts for operating profit and ordinary profit have been upwardly revised from the previously announced forecast mainly due to the increase in net sales.

Forecasts for profit attributable to owners of parent have been upwardly revised from the previously announced forecast mainly due to increased ordinary profit despite recording an impairment loss for some intangible assets as extraordinary losses, an allowance for doubtful accounts, and other items.

(2) Non-consolidated earnings forecasts (differences with actual results for the previous fiscal year)

The forecast for net sales has been upwardly revised to 86,700 million yen mainly due to the strong toy sales in the Japanese market and brisk overseas-bound exports. In addition, the forecasts for operating profit and ordinary profit have been considerably revised upward from the actual results for the previous fiscal year mainly due to the increase in net sales.

Forecasts for profit have been considerably revised upward from the actual results for the previous fiscal year mainly due to increased ordinary profit despite recording a provision of allowance for doubtful accounts as extraordinary losses.

4. Dividend forecasts

The dividend forecast has not been changed as a result of these earnings forecasts. Tomy has already paid an interim dividend of 7 yen per share (at the end of the second quarter) and forecasts 7 yen per share for the year-end dividend (resulting in an annual dividend of 14 yen per share).

Note concerning forecasts of earnings, etc.

The forecast values that Tomy presents in this material have been determined based on information currently available to Tomy and are subject to a number of uncertainties. Accordingly, actual results may differ from the forecasted values due to the effect of future events.

End of notice