

August 7, 2018

To all related parties:

Name of the Company: TOMY Company, Ltd.
Name of the Representative: Kazuhiro Kojima
Representative Director, President & COO
(Code No. 7867; The First Section of the Tokyo Stock Exchange)
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Notice Concerning Revisions of Earnings Forecasts

TOMY Company, Ltd. (hereinafter “Tomy”) hereby provides notification that, in light of its recent business performance trends and other factors, it has revised its consolidated earnings forecasts for the six months ending September 30, 2018 which was announced on May 11, 2018.

■ Revisions of earnings forecasts

Revisions of consolidated earnings forecasts for the six months ending September 30, 2018 (April 1, 2018 to September 30, 2018)

(millions of yen, except per-share data)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previously announced forecast (A)	83,000	4,000	3,800	2,500	26.61
Revised forecast (B)	87,000	5,500	5,800	3,800	40.15
Increase (Decrease) (B-A)	4,000	1,500	2,000	1,300	–
Increase (Decrease) percentage (%)	4.8%	37.5%	52.6%	52.0%	–
(Reference) Actual results for the six months ended September 30, 2017	87,975	6,572	6,419	4,226	45.08

Reasons for revisions

1. Revisions of consolidated earnings forecasts for the six months ending September 30, 2018

The forecast for net sales has been upwardly revised from the previously announced forecast. The main reasons for this are Tomy's expectation that strong results will continue for products related to the LICCA doll brand, which are long-standing products, for DUEL MASTERS, whose product appeal has been newly enhanced, and also for the overseas-bound export products of the next-generation spinning-top battle toy BEYBLADE BURST. In addition, the surprise doll L.O.L. SURPRISE! that began shipping in June is also very popular.

The forecasts for operating profit, ordinary profit and profit attributable to owners of parent have been revised upward from the previously announced forecast due to the increase in net sales.

2. Revisions of full-year consolidated earnings forecasts for the fiscal year ending March 31, 2019

As for the full-year consolidated earnings forecasts, although Tomy is aggressively working to expand business through ongoing initiatives that include launching priority products and making proposals involving appealing sales spaces, our full-year earnings forecasts remain unchanged from the previously announced forecast, bearing in mind that the peak year-end shopping season still lies ahead and it is going to be necessary to more closely examine the constantly moving market environment. When a clearer outlook emerges, Tomy will promptly disclose its decision regarding such revisions.

Note concerning forecasts of earnings, etc.

The forecast values that Tomy presents in this material have been determined based on information currently available to Tomy and are subject to a number of uncertainties. Accordingly, actual results may differ from the forecasted values due to the effect of future events.

End of notice