

To all related parties:

Name of the Company: TOMY Company, Ltd.  
Name of the Representative: Kazuhiro Kojima  
Representative Director, President & CEO  
(Code No. 7867; Prime Market of the Tokyo Stock Exchange)  
Further Inquiries: Katsufumi Hirooka  
Executive Officer,  
Head of Corporate Administrations  
(TEL: 03-5654-1548)

**Notice Concerning Acquisition of Treasury Shares and Purchase of Treasury Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)**

(Acquisition of Treasury Shares in Accordance with Provisions of the Articles of Incorporation Pursuant to Article 165, Paragraph (2) of the Companies Act and Purchase of Treasury Shares Through Off-Auction Own-Purchase Repurchase Trading System (ToSTNeT-3))

This is to provide notification that at the Board of Directors meeting held on May 14, 2024, TOMY Company, Ltd. (hereinafter “Tomy”) resolved on matters relating to the acquisition of treasury shares in accordance with Article 156 of the Companies Act, applied following the deemed replacement of terms pursuant to the provisions of Article 165, Paragraph (3) of the same Act, and on the specific acquisition method.

1. Reasons for the acquisition of treasury shares

Tomy will acquire treasury shares for the purpose of further enhancing shareholder returns, improving capital efficiency, implementing flexible capital policies according to the business environment, and increasing corporate value.

2. Acquisition method

Tomy will place purchase orders for its shares through brokerages on the Tokyo Stock Exchange Trading Network Off-Auction Own-Share Repurchase Trading System (ToSTNeT-3) for the 8:45 a.m. session on May 15, 2024 (no changes to the trading system or trading time will be made), at today’s (May 14, 2024) closing price (including the final special quotation) of 2,711.5 yen. The purchase orders shall be limited to the orders within the relevant trading hours.

3. Details of acquisition

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| (1) Type of shares to be acquired:         | Common shares of Tomy   |
| (2) Total number of shares to be acquired: | 1,000,000 shares (maximum)<br>(1.10% of total number of shares outstanding (excluding treasury shares)) |
| (3) Total amount for share acquisition:    | 2,711,500,000 yen (maximum)   |
| (4) Announcement of Acquisition Results:   | Tomy will announce the acquisition results after the close of trading at 8:45 a.m. on May 15, 2024.     |

(Note 1) There will be no change to the number of shares. However, a portion or all of the acquisition may not be completed due to market trends, etc.

(Note 2) The purchase will be conducted by matching sell orders equivalent to the number of shares to be acquired.

(Note 3) Tomy has been informed by Kantaro Tomiyama, who serves as Representative Director, Chairman of Tomy, that he intends to sell a portion of our common shares which he holds.

#### 4. Measures to avoid conflicts of interest

Kantaro Tomiyama, who is scheduled to be the counterparty for this acquisition of treasury shares, falls under the category of a special interested party and therefore did not participate in the deliberations and resolutions regarding the acquisition. Furthermore, Akio Tomiyama, the son of Kantaro Tomiyama, has voluntarily abstained from participating in the deliberations and resolutions in view of the fact that he may fall under the category of a special interested party.

(Reference) Status of treasury shares as of April 30, 2024

Number of shares outstanding (excluding treasury stock):	90,543,809 shares
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Number of treasury shares:	3,072,841 shares
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