

Translation

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February 10, 2026

CONSOLIDATED FINANCIAL RESULTS for the First Nine Months of the Fiscal Year Ending March 31, 2026 <under Japanese GAAP>

Company name: TOMY COMPANY, LTD.
Listing: Prime Market of the Tokyo Stock Exchange
Securities identification code: 7867
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Scheduled date to commence dividend payments: —
Supplementary material on financial results: None
Financial results presentation meeting: Yes (for institutional investors and analysts)

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated performance for the first nine months of the fiscal year ending March 31, 2026 (From April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	208,638	7.0	21,595	(6.4)	21,616	(2.6)	9,547	(33.8)
December 31, 2024	194,972	21.7	23,084	33.7	22,199	33.9	14,433	59.7

Note: Comprehensive income
Nine months ended December 31, 2025 ¥13,369 million [(21.3)%]
Nine months ended December 31, 2024 ¥16,997 million [41.4%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	yen	yen
December 31, 2025	107.29	107.25
December 31, 2024	160.79	160.73

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	yen
December 31, 2025	176,444	110,904	62.8	1,247.43
March 31, 2025	165,770	106,398	64.2	1,186.44

Reference: Equity
As of December 31, 2025 ¥110,871 million
As of March 31, 2025 ¥106,364 million

2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2025	–	28.00	–	36.00	64.00
Fiscal year ending March 31, 2026	–	32.00	–		
Fiscal year ending March 31, 2026 (Forecast)				32.00	64.00

Note: Revisions to the cash dividends forecasts most recently announced: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026

(From April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending March 31, 2026	260,000	3.9	23,500	(5.5)	23,300	(3.1)	10,000	(38.8)	112.37

Note: Revisions to the consolidated earnings forecasts most recently announced: Yes

For the revisions of the consolidated earnings forecasts, please refer to “Notice Concerning Recording of Impairment Losses and Revision of Consolidated Earnings Forecast,” which was announced today (February 10, 2026).

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of specific accounting for preparing quarterly consolidated financial statements: Yes

Note: For more details, please refer to the section of “(3) Notes Regarding Consolidated Financial Statements, (Notes regarding specific accounting for preparing quarterly consolidated financial statements)” of “2. Consolidated Financial Statements and Significant Notes Thereto” on page 14 of the attached material.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

a. Changes in accounting policies due to revisions to accounting standards: None

b. Changes in accounting policies due to other reasons: None

c. Changes in accounting estimates: None

d. Restatement: None

(4) Number of issued shares (common shares)

a. Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	93,616,650 shares
As of March 31, 2025	93,616,650 shares

b. Number of treasury shares at the end of the period

As of December 31, 2025	4,736,247 shares
As of March 31, 2025	3,965,831 shares

c. Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	88,992,906 shares
Nine months ended December 31, 2024	89,765,215 shares

Note: The Company has introduced “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and “Performance-linked stock-based compensation system for Executive Officers.” Treasury shares remaining in the “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and the “Performance-linked stock-based compensation system for Executive Officers” that are recorded as treasury shares in shareholders’ equity are included in treasury shares to be deducted in the calculation of the total number of issued shares at the end of the period for the calculation of net assets per share. They are also included in treasury shares to be deducted in the calculation of the average number of shares during the period for the calculation of basic earnings per share.

* Review of the Japanese-language originals of the attached consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

Regarding future forecasts, please refer to “(3) Explanation of Consolidated Earnings Forecasts and Other Forward-looking Statements,” under “1. Qualitative Information Regarding Consolidated Operating Results,” on page 9.

A financial results presentation meeting for institutional investors and analysts will be held via telephone conference on February 10, 2026.

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1. Qualitative Information Regarding Consolidated Operating Results

(1) Overview of operating results

(Highlights of the First Nine Months of the Fiscal Year Ending March 31, 2026)

Looking at the business environment surrounding the TOMY Group, the situation in Japan trended toward a modest recovery due to factors such as steady personal consumption amid the improving employment and income environment. Meanwhile, globally, the situation remained unpredictable, mainly due to concerns of an economic slowdown caused by the impact of U.S. trade policy, fluctuations in interest rates and exchange rates, and the impact of geopolitical risks.

Under these circumstances, in Japan, TOMY Company had significantly higher sales in trading card games year on year due to the release of a collaboration product with VTuber group “NIJISANJI” for “DUEL MASTERS,” as well as the release of the “Disney LORCANA Trading Card Game” series. In addition, we pursued product offerings that target a wide range of customers including the release of “HAIKYU!! VOBACA!! BREAK” in October. Celebrating the 55th anniversary of “TOMICA” in 2025, we promoted measures to further expand the age groups of its customers, including the launch of products for the Kidults demographics such as “TOMICA Premium,” as well as holding the “TOMICA OWNERS MEETING,” a first of its kind festival for “TOMICA” fans in December. On the other hand, there was a decline in overseas-bound exports of “Punirunes,” which recorded growth in the same period of the previous fiscal year. At T-ARTS Company, leveraging the global popularity of Japanese IPs, “plush toys,” “GACHA capsule toys,” and other character products are gaining support from a wide range of age groups, expanding their popularity both in Japan and overseas. We are promoting the expansion of “GACHA capsule toys” in North America and, together with SEGA FAVE CORPORATION and Mitsubishi Corporation, opened a pilot store in California, U.S. in November. We also embarked on greater deployment such as by starting sales on the platform owned by GENDA, including at major grocery stores and cinema chains. In addition, Kiddy Land experienced expanded business performance, driven by continued foreign tourists visiting Japan and strong character popularity, particularly among the Kidults demographic, as a trendsetting base with a wide range of character products. This growth was further supported by the opening of new stores in Shinjuku, Nagoya PARCO, and Hiroshima PARCO.

In the Americas, TOMY International, Inc. recorded a decline in sales of mainstay baby products and agricultural machinery toys, centered on the target range due to the price consciousness of consumers under the imposition of reciprocal tariffs and inflation. On the other hand, Fat Brain Holdings, LLC, which became a consolidated subsidiary of the TOMY Group in 2020, had favorable performance including growth in sales of high-priced original toys.

In Asia, in addition to increased sales of “TOMICA Premium” and other “TOMICA” products for the Kidults demographic, there was growth in sales of “BEYBLADE X” with the success of measures such as trial sessions and store events, yet manufacturing subsidiary TOMY (Hong Kong) Ltd. recorded a decline in shipments to North America.

As a result, in the first nine months of the fiscal year ending March 31, 2026, net sales were ¥208,638 million (up 7.0% year on year), which was a record high. This was partly due to the better than anticipated increase in sales at Fat Brain Holdings, LLC in the Americas, in addition to ongoing growth in Japan. Operating profit was ¥21,595 million (down 6.4% year on year), partly due to the increase of investments in video and human capital aligned with our strategy and the impact of U.S. tariffs, despite growth in gross profit associated with the increase in net sales, while ordinary profit was ¥21,616 million (down 2.6% year on year). Profit attributable to owners of parent was ¥9,547 million (down 33.8% year on year), partly due to the impairment loss on goodwill of ¥4,862 million at consolidated subsidiary TOMY International, Inc. being recorded as extraordinary losses.

(Overview of Reportable Segments)
 <Overview of operating results by segment>

(Millions of yen)

	First nine months of the fiscal year ended March 31, 2025	First nine months of the fiscal year ending March 31, 2026	Change	Rate of change (%)
Net sales	194,972	208,638	13,666	7.0
Japan	165,727	175,594	9,867	6.0
Americas	24,809	23,025	(1,784)	(7.2)
Europe	5,812	6,232	420	7.2
Oceania	2,242	2,190	(52)	(2.3)
Asia (excl. Japan)	53,822	52,426	(1,396)	(2.6)
Eliminations and corporate	(57,442)	(50,830)	6,611	–
Operating profit/(loss)	23,084	21,595	(1,488)	(6.4)
Japan	24,819	24,451	(367)	(1.5)
Americas	31	461	429	–
Europe	(205)	(163)	41	–
Oceania	125	130	4	3.5
Asia (excl. Japan)	2,276	1,834	(441)	(19.4)
Eliminations and corporate	(3,963)	(5,118)	(1,155)	–

Japan

(Millions of yen)

	First nine months of the fiscal year ended March 31, 2025	First nine months of the fiscal year ending March 31, 2026	Change
Net sales	165,727	175,594	9,867
Operating profit	24,819	24,451	(367)

Net sales were ¥175,594 million (up 6.0% year on year), and operating profit was ¥24,451 million (down 1.5% year on year).

TOMY Company had significantly higher sales in trading card games year on year due to the release of a collaboration product with VTuber group “NIJISANJI” for “DUEL MASTERS,” as well as the release of the “Disney LORCANA Trading Card Game” series. In addition, we pursued product offerings that target a wide range of customers including the release of “HAIKYU!! VOBACA!! BREAK” in October. Celebrating the 55th anniversary of “TOMICA” in 2025, we promoted measures to further expand the age groups of its customers by launching products for the Kidults demographics, including “TOMICA Premium” and the “tomica+ (tomica Plus)” playset series, as well as holding “TOMICA OWNERS MEETING,” a first of its kind festival for “TOMICA” fans comprised of talk shows and exhibitions targeted at adults in December. In addition, we promoted the expansion of the regional axes by launching products from the “TOMICA 55th anniversary collaboration project with automakers” in Japan and Asia. The hobby label “T-SPARK” with its high age target, saw growth in sales due to strong performance by its mainstay “TRANSFORMERS” products, with an additional contribution from the new “TOYRISE” and “REALIZE MODEL” series. In addition, we implemented active promotional activities, including exhibiting at the “Shizuoka Hobby Show” held in May and at the “Animation-Comic-Game Hong Kong 2025” and “Anime Expo® 2025” in Los Angeles held in July, as well as holding “T-SPARK POP UP in TAIWAN,” which was the first standalone overseas event, in November. The modernized version of Japanese “bei-goma” battling tops “BEYBLADE X” attracted attention, partly due to various promotions that were held continuously, including increased WEB advertising coinciding with the qualifying rounds for the tournament to determine the No. 1 in Japan in team competitions. On the other hand, there was a

decline in overseas-bound exports of “Punirunes,” which recorded growth in the same period of the previous fiscal year.

At T-ARTS Company, leveraging the global popularity of Japanese IPs, “plush toys,” “GACHA capsule toys,” and other character products are gaining support from a wide range of age groups, expanding their popularity both in Japan and overseas. We are promoting the expansion of “GACHA capsule toys” in North America and, together with SEGA FAVE CORPORATION and Mitsubishi Corporation, opened a pilot store in California, U.S. in November. We also embarked on greater deployment such as by starting sales on the platform owned by GENDA, including at major grocery stores and cinema chains. In addition, Pokémon amusement machines achieved high performance due to the strong performance of “Pokémon FRIENDA” and the steady performance of “Pokémon Mezastar,” which began operations in Asia in April. Furthermore, “Himitsu no AIPRI” is growing in popularity and achieved better results year on year.

Kiddy Land experienced expanded business performance, driven by continued foreign tourists visiting Japan and strong character popularity, particularly among the Kidults demographic, as a trendsetting base with a wide range of character products. This growth was further supported by the opening of new stores in Shinjuku, Nagoya PARCO, and Hiroshima PARCO in April.

Americas

(Millions of yen)

	First nine months of the fiscal year ended March 31, 2025	First nine months of the fiscal year ending March 31, 2026	Change
Net sales	24,809	23,025	(1,784)
Operating profit	31	461	429

Net sales were ¥23,025 million (down 7.2% year on year), and operating profit was ¥461 million (operating profit of ¥31 million in the same period of the previous fiscal year). TOMY International, Inc. recorded a decline in sales of mainstay baby products including “The First Years” and “Boon” as well as agricultural machinery toys, centered on the target range due to the price consciousness of consumers under the imposition of reciprocal tariffs and inflation. On the other hand, Fat Brain Holdings, LLC, which became a consolidated subsidiary of the TOMY Group in 2020, had favorable performance including growth in sales of “Air Toobz,” high-priced original STEM educational toys.

Europe

(Millions of yen)

	First nine months of the fiscal year ended March 31, 2025	First nine months of the fiscal year ending March 31, 2026	Change
Net sales	5,812	6,232	420
Operating loss	(205)	(163)	41

Net sales were ¥6,232 million (up ¥7.2 % year on year) and operating loss was ¥163 million (operating loss of ¥205 million in the same period of the previous fiscal year). This was partly because “Twinchees,” which sells to random specifications with GACHA figures sold in bags without knowing the content, performed well, while game-related products such as “Pop-Up Pirate” were steady, and sales of agricultural machinery toys were up year on year.

Oceania

(Millions of yen)

	First nine months of the fiscal year ended March 31, 2025	First nine months of the fiscal year ending March 31, 2026	Change
Net sales	2,242	2,190	(52)
Operating profit	125	130	4

Net sales were ¥2,190 million (down 2.3% year on year) and operating profit was ¥130 million (up ¥3.5 % year on year) due to the decline in sales of agricultural machinery toys and baby products, despite the steady sales of toy and hobby products.

Asia (excl. Japan)

(Millions of yen)

	First nine months of the fiscal year ended March 31, 2025	First nine months of the fiscal year ending March 31, 2026	Change
Net sales	53,822	52,426	(1,396)
Operating profit	2,276	1,834	(441)

Net sales were ¥52,426 million (down 2.6% year on year), and operating profit was ¥1,834 million (down 19.4% year on year). “TOMICA” promoted product offerings for the Kidults demographic, including the “TOMICA Premium” and “TOMICA LIMITED VINTAGE,” and also implemented measures to expand the fan base not only in Japan but also in Asia. These included the opening of the “TOMICA Kidult Select Store” in Beijing, China in May, which gained popularity, the holding of the “TOMICA Expo 2025 in TAIWAN” in June, and the opening of the first “TOMICA BRAND STORE” in Southeast Asia in Malaysia in December. In addition, the popularity of “BEYBLADE X” grew with the success of measures such as trial sessions and store events and, in Southeast Asia, the holding of “SEA CUP 2025” in Jakarta with participants representing Indonesia, Malaysia, Singapore, the Philippines and Thailand in December. On the other hand, manufacturing subsidiary TOMY (Hong Kong) Ltd. recorded a decline in shipments to North America.

(2) Overview of Financial Position

Assets, Liabilities and Net Assets

<Assets>

At the end of the third quarter of the fiscal year ending March 31, 2026, current assets stood at ¥128,403 million, up ¥14,001 million from the end of the previous fiscal year ended March 31, 2025. This was mainly attributable to increases in notes and accounts receivable - trade and merchandise and finished goods, despite a decrease in cash and deposits.

Non-current assets were ¥48,040 million, down ¥3,327 million from the end of the previous fiscal year. This was attributable to a decrease in intangible assets, despite increases in property, plant and equipment and investments and other assets.

<Liabilities>

At the end of the third quarter, current liabilities stood at ¥57,410 million, up ¥6,476 million from the end of the previous fiscal year. This was mainly attributable to increases in notes and accounts payable - trade and accounts payable - other, despite a decrease in the current portion of long-term borrowings.

Non-current liabilities stood at ¥8,129 million, down ¥309 million from the end of the previous fiscal year. This was mainly attributable to decreases in long-term borrowings and lease liabilities, despite an increase in deferred tax liabilities.

<Net assets>

At the end of the third quarter, total net assets were ¥110,904 million, up ¥4,506 million from the end of the previous fiscal year. This was mainly attributable to increases in retained earnings, foreign currency translation adjustment and deferred gains or losses on hedges, despite the purchase of treasury shares.

- (3) Explanation of Consolidated Earnings Forecasts and Other Forward-looking Statements
In light of the recent performance trends, we have revised today (February 10, 2026) the consolidated earnings forecasts for the fiscal year ending March 31, 2026 that was announced on May 13, 2025. Please refer to today's press release "Notice Concerning Recording of Impairment Losses and Revision of Consolidated Earnings Forecast," for details regarding the revisions of earnings forecasts.

2. Consolidated Financial Statements and Significant Notes Thereto

(1) Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	56,163	46,496
Notes and accounts receivable - trade	29,498	46,059
Merchandise and finished goods	19,979	24,939
Work in process	696	846
Raw materials and supplies	1,326	1,158
Other	6,935	9,136
Allowance for doubtful accounts	(196)	(232)
Total current assets	114,402	128,403
Non-current assets		
Property, plant and equipment		
Buildings and structures	14,989	16,479
Accumulated depreciation	(9,465)	(9,840)
Accumulated impairment	(847)	(843)
Buildings and structures, net	4,676	5,795
Machinery, equipment and vehicles	3,013	3,318
Accumulated depreciation	(2,473)	(2,645)
Accumulated impairment	(35)	(37)
Machinery, equipment and vehicles, net	505	635
Tools, furniture and fixtures	29,371	31,588
Accumulated depreciation	(25,495)	(27,055)
Accumulated impairment	(1,082)	(1,161)
Tools, furniture and fixtures, net	2,793	3,372
Land	3,956	3,979
Leased assets	7,370	8,846
Accumulated depreciation	(3,015)	(3,723)
Accumulated impairment	(466)	(515)
Leased assets, net	3,889	4,606
Right-of-use assets	2,302	1,937
Construction in progress	975	651
Total property, plant and equipment	19,099	20,979
Intangible assets		
Goodwill	11,140	5,108
Other	12,787	13,335
Total intangible assets	23,927	18,444
Investments and other assets		
Investment securities	3,890	3,883
Deferred tax assets	2,125	1,942
Other	2,417	2,930
Allowance for doubtful accounts	(92)	(138)
Total investments and other assets	8,340	8,617
Total non-current assets	51,367	48,040
Total assets	165,770	176,444

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,805	20,472
Current portion of long-term borrowings	3,472	1,400
Lease liabilities	3,506	3,864
Accounts payable - other	10,253	11,911
Accrued expenses	11,442	12,748
Income taxes payable	4,423	2,764
Provisions	685	513
Other	2,343	3,735
Total current liabilities	50,933	57,410
Non-current liabilities		
Long-term borrowings	700	–
Lease liabilities	3,124	2,994
Deferred tax liabilities	13	532
Deferred tax liabilities for land revaluation	485	485
Provisions	325	359
Retirement benefit liability	2,236	2,187
Other	1,552	1,570
Total non-current liabilities	8,438	8,129
Total liabilities	59,372	65,539
Net assets		
Shareholders' equity		
Share capital	3,459	3,459
Capital surplus	6,819	6,819
Retained earnings	77,781	81,242
Treasury shares	(6,578)	(9,354)
Total shareholders' equity	81,481	82,166
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,979	1,887
Deferred gains or losses on hedges	809	1,840
Revaluation reserve for land	624	624
Foreign currency translation adjustment	21,638	24,562
Remeasurements of defined benefit plans	(167)	(208)
Total accumulated other comprehensive income	24,883	28,705
Share acquisition rights	33	33
Total net assets	106,398	110,904
Total liabilities and net assets	165,770	176,444

(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income
(Consolidated statement of income)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	194,972	208,638
Cost of sales	114,952	123,713
Gross profit	80,019	84,925
Selling, general and administrative expenses	56,934	63,329
Operating profit	23,084	21,595
Non-operating income		
Interest and dividend income	228	232
Rental income	146	137
Other	150	188
Total non-operating income	526	558
Non-operating expenses		
Interest expenses	290	305
Foreign exchange losses	828	31
Other	291	200
Total non-operating expenses	1,411	537
Ordinary profit	22,199	21,616
Extraordinary income		
Gain on sale of non-current assets	4	3
Total extraordinary income	4	3
Extraordinary losses		
Loss on sale of non-current assets	0	1
Loss on retirement of non-current assets	16	15
Impairment losses	12	4,883
Redevelopment-related expenses	–	48
Loss on product recalls	–	448
Total extraordinary losses	28	5,397
Profit before income taxes	22,175	16,222
Income taxes	7,741	6,674
Profit	14,433	9,547
Profit attributable to owners of parent	14,433	9,547

(Consolidated statement of comprehensive income)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	14,433	9,547
Other comprehensive income		
Valuation difference on available-for-sale securities	186	(91)
Deferred gains or losses on hedges	(149)	1,030
Foreign currency translation adjustment	2,567	2,923
Remeasurements of defined benefit plans, net of tax	(39)	(40)
Total other comprehensive income	2,564	3,821
Comprehensive income	16,997	13,369
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	16,997	13,369
Comprehensive income attributable to non-controlling interests	–	–

(3) Notes Regarding Consolidated Financial Statements

(Notes regarding specific accounting for preparing quarterly consolidated financial statements)

(Tax expense calculation)

Tax expenses on profit before income taxes for the nine months under review are calculated by multiplying profit before income taxes for the nine months under review by the reasonably estimated effective tax rate for the fiscal year including the third quarter under review after applying tax effect accounting. However, in cases where the calculation of tax expenses using the estimated effective tax rate yields a result that is considered not to be reasonable to a significant extent, the statutory effective tax rate is used.

(Segment information and other notes)

I. First nine months of the fiscal year ended March 31, 2025 (April 1, 2024 to December 31, 2024)

1. Information regarding net sales and profit or loss by reportable segment

(Millions of yen)

	Japan	Americas	Europe	Oceania	Asia (excl. Japan)	Total
Net sales						
External customers	150,566	24,783	5,807	2,242	11,572	194,972
Inter-segment sales and transfers	15,160	26	4	–	42,250	57,442
Total	165,727	24,809	5,812	2,242	53,822	252,414
Segment profit (loss)	24,819	31	(205)	125	2,276	27,047

2. Differences between the total amount of profit or loss in reportable segments and the amount recorded on the quarterly consolidated statement of income and details thereof
(Reconciliation)

(Millions of yen)

Profit	Amount
Reportable segments total	27,047
Inter-segment eliminations	(185)
Corporate expenses (Note)	(3,777)
Operating profit on the quarterly consolidated statement of income	23,084

Note: Corporate expenses primarily comprise general and administrative expenses not allocable to reportable segments.

3. Information regarding impairment losses of non-current assets or goodwill, etc. by reportable segment

(Significant impairment losses on non-current assets)

This information is omitted due to its immateriality.

(Significant change in the amount of goodwill)

Nothing to note.

(Significant gain on bargain purchase)

Nothing to note.

II First nine months of the fiscal year ending March 31, 2026 (April 1, 2025 to December 31, 2025)

1. Information regarding net sales and profit or loss by reportable segment

(Millions of yen)

	Japan	Americas	Europe	Oceania	Asia (excl. Japan)	Total
Net sales						
External customers	163,042	22,985	6,224	2,190	14,195	208,638
Inter-segment sales and transfers	12,552	39	8	–	38,231	50,830
Total	175,594	23,025	6,232	2,190	52,426	259,469
Segment profit (loss)	24,451	461	(163)	130	1,834	26,714

2. Differences between the total amount of profit or loss in reportable segments and the amount recorded on the quarterly consolidated statement of income and details thereof
(Reconciliation)

(Millions of yen)

Profit	Amount
Reportable segments total	26,714
Inter-segment eliminations	(284)
Corporate expenses (Note)	(4,834)
Operating profit on the quarterly consolidated statement of income	21,595

Note: Corporate expenses primarily comprise general and administrative expenses not allocable to reportable segments.

3. Information regarding impairment losses of non-current assets or goodwill, etc. by reportable segment

(Significant impairment losses on non-current assets)

The Americas segment recorded an impairment loss of ¥4,862 million, and the Japan segment recorded an impairment loss of ¥21 million. The total amount of such impairment losses recorded in the first nine months of the fiscal year ending March 31, 2026 was ¥4,883 million.

(Significant change in the amount of goodwill)

This is as a result of a significant change in the amount of goodwill due to the impairment of goodwill at TOMY International, Inc. in the Americas segment. The decrease in goodwill was ¥5,117 million in the first nine months of the fiscal year ending March 31, 2026.

The impairment of goodwill is included in the above (Significant impairment losses on non-current assets).

(Significant gain on bargain purchase)

Nothing to note.

(Notes on significant changes in the amount of shareholders' equity)
Nothing to note.

(Notes regarding assumption of going concern)
Nothing to note.

(Notes regarding the quarterly consolidated statement of income)

1. Impairment losses

For the first nine months of the fiscal year ended March 31, 2025, this information is omitted due to its immateriality.

During the first nine months of the fiscal year ending March 31, 2026, the TOMY Group recorded impairment losses on the following asset groups.

Use	Type	Location	Impairment losses (Millions of yen)
–	Goodwill	Dyersville, Iowa, the U.S.	4,862
Business assets	Intangible assets (other)	Katsushika, Tokyo	21

The TOMY Group classifies its business assets into groups by management account, which is based on associations according to location and type of business. For rental assets and idle assets, individual properties are grouped in the smallest units possible.

Regarding goodwill in Iowa, the U.S., above, we have continuously recorded operating losses at TOMY International, Inc. and revised our business plan based on trends for the current fiscal year. As a result, since we can no longer expect the revenue that was initially anticipated, we reduced the book value to the recoverable value and recorded the amount of the reduction (¥4,862 million) as impairment losses in extraordinary losses. Furthermore, the utility value was used to measure the recoverable value, and a discount rate of 11.8% was applied for the calculation of the utility value.

Regarding the above business assets in Tokyo, we have continuously recorded operating losses, and because the estimated amount of total future cash flow falls below the book value of the individual assets, we reduced the book value to the recoverable value and recorded the amount of the reduction (¥21 million) as impairment losses in extraordinary losses. Furthermore, the utility value was used to measure the recoverable value, and because no future cash flow is expected, the utility value is valued at zero.

2. Redevelopment-related expenses

In the first nine months of the fiscal year ending March 31, 2026, in connection with the redevelopment of Company-owned land in Mibu, Tochigi, we recorded ¥48 million in forced relocation compensation for tenant companies as redevelopment-related expenses.

3. Loss on product recalls

In the first nine months of the fiscal year ending March 31, 2026, a recall of the product by TOMY company “Grand Mall TOMICA Building (TOMICA 55th Anniversary Limited Edition)” was decided, and loss on product recalls of ¥448 million was recorded.

(Notes regarding quarterly consolidated statement of cash flows)

A quarterly consolidated statement of cash flows has not been prepared for the first nine months of the fiscal year ending March 31, 2026. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the first nine months of the fiscal year ended March 31, 2025 and the first nine months of the fiscal year ending March 31, 2026 are as follows.

(Millions of yen)

	First nine months of the fiscal year ended March 31, 2025 (April 1, 2024 to December 31, 2024)	First nine months of the fiscal year ending March 31, 2026 (April 1, 2025 to December 31, 2025)
Depreciation	4,717	5,757
Amortization of goodwill	1,401	1,366

(Notes on significant subsequent events)

(Purchase of treasury shares)

At a meeting of the Board of Directors held on February 10, 2026, the Company made a resolution regarding the purchase of treasury shares and its specific method pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph 3 of the same Act.

1. Reason for purchase of treasury shares

In order to enhance shareholder returns and improve capital efficiency, the Company will flexibly purchase treasury shares in consideration of cash allocation based on growth investment.

2. Details of resolution of the Board of Directors related to the purchase of treasury shares

- (i) Class of shares to be acquired : The Company common shares
- (ii) Total number of shares to be acquired : 3,000,000 shares (maximum)
(Ratio to the total number of issued shares (excluding treasury shares): 3.38%)
- (iii) Total amount of share acquisition costs : 10 billion yen (maximum)
- (iv) Acquisition period : From February 12, 2026 to July 31, 2026
- (v) Method of acquisition : Market purchase on the Tokyo Stock Exchange