

Corporate/Stock Information

(As of March 31, 2012)

Corporate Information

Company Name	TOMY Company, Ltd.
Head Office	7-9-10 Tateishi, Katsushika-ku, Tokyo 124-8511, Japan
Date of Establishment	January 17, 1953
Paid-in Capital	¥3,459 million

Business Domain	Planning, manufacturing and selling of products such as toys, general merchandise, card games, and baby care products, etc.
Number of Employees	2,294 (consolidated), 642 (non-consolidated)

Stock Information

Number of Shares Authorized	384,000,000
Number of Shares Issued	96,290,850
Trading Unit of Shares	100
Number of Shareholders	76,455

Major Shareholders

Name	Number of shares held	%
Marunouchi Capital Fund I	14,443,700	15.34
Kantaro Tomiyama	4,785,500	5.08
Index Corporation	4,707,996	5.00
TOMY Insurance, Ltd.	4,619,952	4.91
TPG Richmond I, L. P.	4,450,100	4.73
The Master Trust Bank of Japan, Ltd. (Trust Account)	3,546,100	3.77
Japan Trustee Services Bank, Ltd. (Trust Account)	3,545,900	3.77
Akie Tomiyama	1,483,101	1.58
Japan Trustee Services Bank, Ltd. (Trust Account 9)	982,300	1.04
Mizuho Bank, Ltd.	972,768	1.03

Note: Percentage of shares held is calculated after the exclusion of 2,154,371 shares of treasury stock.

Bonds with Subscription Rights to New Shares

Bonds	Class of shares to be issued	Issue price of subscription rights	Issue price of share (Yen)	Total amount of issue price (Millions of yen)	Total amount of shares issued through exercise of subscription rights (Millions of yen)	Ratio of the grant of subscription rights (%)	Exercise period of subscription rights
Yen-denominated Convertible bond due 2014	TOMY Company, Ltd., common stock	Gratis	613*	4,900	—	100	From June 11, 2010, to June 10, 2014
Yen-denominated convertible bond due 2016	TOMY Company, Ltd., common stock	Gratis	616	7,000	—	100	From March 23, 2008, to February 12, 2016
Yen-denominated convertible bond due 2024	TOMY Company, Ltd., common stock	Gratis	613	400	—	100	From June 11, 2010, to June 10, 2024

*The conversion price changed to ¥565.70 as of June 11, 2012.

Major Group Companies (As of August 1, 2012)

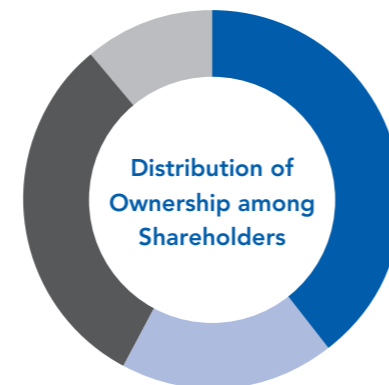
Number of consolidated subsidiaries: 45

Japan

T-ARTS Company, Ltd.
TOMY TEC Co., Ltd.
U-ACE Company, Ltd.
TOYS UNION Co., Ltd.
KIDDY LAND Co., Ltd.

Overseas

TOMY Holdings, Inc.
TOMY International, Inc.
TOMY (Shanghai) Ltd.
TOMY (Hong Kong) Ltd.
TOMY (Shenzhen) Ltd.
TOMY (Thailand) Ltd.



■ Individual Investors	39.7%
■ Financial Institutions	18.5%
■ Other Corporations	31.4%
■ Foreign Corporations and Investors	10.9%

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TO MAKE ALL
DREAMS COME TRUE

FOUNDING PHILOSOPHY

Let's excite the world market with our outstanding products. Our sincerity and effort will profit others and become the basis of our happiness.

CORPORATE MISSION

Our mission is to fulfill the dreams of our stakeholders, including
The dreams of children
The dreams of our employees
The dreams of our shareholders
The dreams of our business partners
The dreams of society



WE WILL CREATE
NEW VALUE FROM PLAY.