

Corporate Information

(As of March 31, 2013)

Company Name

TOMY Company, Ltd.

Head Office

7-9-10 Tateishi, Katsushika-ku, Tokyo 124-8511, Japan

Date of Establishment

January 17, 1953

Paid-in Capital

¥3,459 million

Business Domain

Planning, manufacturing and selling of products such as toys, general merchandise, card games and baby care products, etc.

Number of Employees

2,171 (consolidated)

516 (non-consolidated)

MAJOR GROUP COMPANIES

(As of July 31, 2013)

Number of consolidated subsidiaries: 44

Japan

T-ARTS Company, Ltd.

TOMY TEC Co., Ltd.

TOMY MARKETING COMPANY, LTD.

KIDDY LAND Co., Ltd.

Overseas

TOMY Holdings, Inc.

TOMY International, Inc.

TOMY (SHANGHAI) Ltd.

TOMY (HONG KONG) Ltd.

TOMY (SHENZHEN) Ltd.

TOMY (THAILAND) Ltd.

Stock Information

(As of March 31, 2013)

Number of Shares Authorized 384,000,000

Number of Shares Issued 96,290,850

Trading Unit of Shares 100

Number of Shareholders 83,816

MAJOR SHAREHOLDERS

Name	Number of shares held	%
Marunouchi Capital Fund 1	14,443,700	15.34
Index Corporation	4,707,996	5.00
TOMY Insurance Ltd.	4,619,952	4.91
TPG Richmond I, L.P.	4,450,100	4.73
Japan Trustee Services Bank, Ltd. (Trust Account)	3,310,200	3.52
Tsukasa Fudosan	2,945,360	3.13
Kantaro Tomiyama	2,765,992	2.94
The Master Trust Bank of Japan, Ltd. (Trust Account)	2,623,900	2.79
Chase Manhattan Bank N.A. London S.L. Omnibus Account	1,527,400	1.62
Akie Tomiyama	1,483,101	1.58

Note: Percentage of shares held is calculated after exclusion of 2,156,023 shares of treasury stock.

BONDS WITH SUBSCRIPTION RIGHTS TO NEW SHARES

Bonds	Class of shares to be issued	Issue price of subscription rights	Issue price of share (Yen)	Total amount of issue price (Millions of yen)	Total amount of shares issued through exercise of subscription rights (Millions of yen)	Ratio of the grant of subscription rights (%)	Exercise period of subscription rights
Yen-denominated convertible bond due 2014	TOMY Company, Ltd., common stock	Gratis	565.70*	4,900	—	100	From June 11, 2010, to June 10, 2014
Yen-denominated convertible bond due 2016	TOMY Company, Ltd., common stock	Gratis	616*	7,000	—	100	From March 23, 2008, to February 12, 2016
Yen-denominated convertible bond due 2024	TOMY Company, Ltd., common stock	Gratis	613*	400	—	100	From June 11, 2010, to June 10, 2024

* The conversion price changed to ¥565.70 as of June 11, 2013.

