

CORPORATE INFORMATION

(As of March 31, 2014)

Company Name

TOMY Company, Ltd.

Head Office

7-9-10 Tateishi, Katsushika-ku, Tokyo 124-8511, Japan

Date of Establishment

January 17, 1953

Paid-in Capital

¥3,459 million

Business Domain

Planning, manufacturing and selling of products such as toys, general merchandise, card games and baby care products, etc.

Number of Employees

2,056 (consolidated)

486 (non-consolidated)

MAJOR GROUP COMPANIES

(As of July 31, 2014)

Number of consolidated subsidiaries: 38

Japan

T-ARTS Company, Ltd.

TOMY TEC Co., Ltd.

TOMY MARKETING COMPANY, LTD.

KIDDY LAND Co., Ltd.

Overseas

TOMY International, Inc.

TOMY (SHANGHAI) LTD.

TOMY (HONG KONG) LTD.

TOMY (SHENZHEN) LTD.

TOMY (THAILAND) LTD.

STOCK INFORMATION

(As of March 31, 2014)

Number of Shares Authorized: 384,000,000

Number of Shares Issued: 96,290,850

Trading Unit of Shares: 100

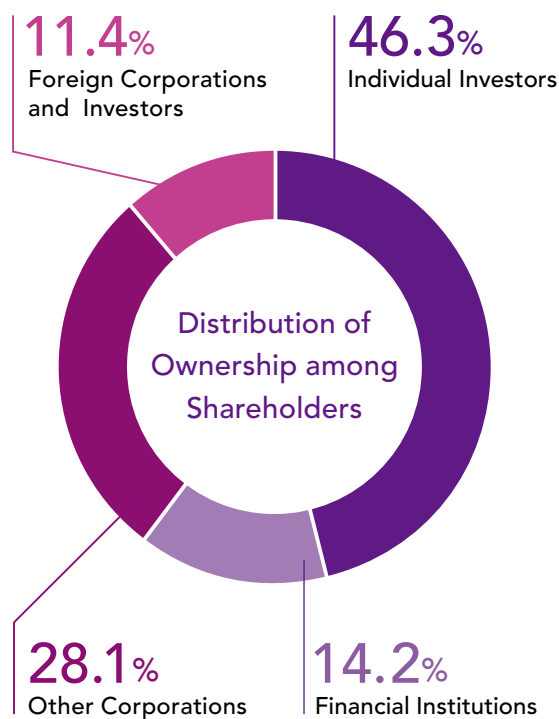
Number of Shareholders: 93,449

MAJOR SHAREHOLDERS

| Name | Number of shares held | % |
|--|-----------------------|-------|
| Marunouchi Capital Fund 1 | 14,443,700 | 15.34 |
| TOMY Insurance Ltd. | 4,619,952 | 4.91 |
| TPG Richmond I, L.P. | 4,450,100 | 4.73 |
| Tsukasa Fudosan | 2,945,360 | 3.13 |
| The Master Trust Bank of Japan, Ltd. (Trust Account) | 2,775,200 | 2.95 |
| Kantaro Tomiyama | 2,746,489 | 2.92 |
| Japan Trustee Services Bank, Ltd. (Trust Account) | 2,661,500 | 2.83 |
| Akie Tomiyama | 1,483,101 | 1.58 |
| Japan Trustee Services Bank, Ltd. | 900,000 | 0.96 |
| (shares re-trusted to Sumitomo Mitsui Trust Bank, Limited, and shares entrusted to Sumitomo Mitsui Banking Corporation retirement benefit trust account) | | |
| Kayoko Tsukatani | 820,833 | 0.87 |

Note: Percentage of shares held is calculated after exclusion of 2,159,947 shares of treasury stock.

STOCK INFORMATION (CONTINUED)



BONDS WITH SUBSCRIPTION RIGHTS TO NEW SHARES

| Bonds | Class of shares to be issued | Issue price of subscription rights | Issue price of share (Yen) | Total amount of issue price (Millions of yen) | Total amount of shares issued through exercise of subscription rights (Millions of yen) | Ratio of the grant of subscription rights (%) | Exercise period of subscription rights |
|---|----------------------------------|------------------------------------|----------------------------|---|---|---|---|
| Yen-denominated convertible bond due 2014 | TOMY Company, Ltd., common stock | Gratis | 565.70* | 4,900 | — | 100 | From June 11, 2010, to June 10, 2014 |
| Yen-denominated convertible bond due 2016 | TOMY Company, Ltd., common stock | Gratis | 616* | 7,000 | — | 100 | From March 23, 2008, to February 12, 2016 |
| Yen-denominated convertible bond due 2024 | TOMY Company, Ltd., common stock | Gratis | 613* | 400 | — | 100 | From June 11, 2010, to June 10, 2024 |

*The conversion price changed to ¥565.70 as of June 11, 2012.